

OFFICIAL PROCEEDINGS
CITY OF MORGAN CITY
APRIL 28, 2026

The City Council of Morgan City, Louisiana, met at 6:00 pm (local time) in regular session, this date, in the City Court Building, Highway 182 East, Morgan City, Louisiana.

There were present: Council Members Ron Bias, Mayor Pro Tem, Steve Domangue, Thomas Hutchinson, Jr., Tim Hymel, and Bonnie Leonard.

Absent: Mayor Lee Dragna

Also present were Mr. Charlie Solar, Jr., Chief Administrative Officer and Mr. Paul Landry, City Attorney.

The invocation was given by Pastor Bias.

There was no Positive Image recipient for the month of April.

Councilman Hutchinson said he wanted to remind everyone of the upcoming Men's Fellowship Cookoff on May 16, 2026, at the Municipal Auditorium. He said there were 8 spots left for cooking teams.

Pastor Bias said that a famous local DJ, DJ Fab, had passed away last week, and he offered his condolences to his family and friends.

The minutes of the March 24, 2026 meeting were submitted. There being no corrections, additions, or deletions, a motion to approve the minutes was made by Mr. Domangue, seconded by Mr. Hutchinson, and voted unanimously in favor.

Mrs. Deborah Garber, Finance Director, submitted the following financial statement for the period ending March 31, 2026.

MONTHLY FINANCIAL STATEMENTS

DATE: April 28, 2026
TO: Mayor and Council
FROM: Deborah Garber
RE: Comments related to summary of revenues and expenses compared to budget for the period ended March 31, 2026.

Attached is a summary that compares our actual revenues and expenses to our operational budget for our major funds subject to budgetary control for the period ending March 31, 2026. The following comments are related thereto:

General and Ancillary Funds: Revenues are currently over budget by \$117,322. Operating expenses are under budget by \$269,717. The net loss of \$1,267,350 is a positive variance of \$387,039 as compared to the adopted budget.

Utility Fund: Actual revenues in this fund are back under budget but only by \$88,175 with operational expenses also running over budget by \$652. The net income, after transfers, of \$1,197,232, creates a positive variance compared to the budget of \$73,585.

Sanitation and Sewer Fund: The operating revenues are \$22,422 over budget, with total operating expenses under budget by \$89,005. The net income, after transfers, of \$189,408 leaves a positive variance of \$112,503.

Respectfully submitted,
/s/ Deborah Garber
Deborah Garber
Finance Director

CITY OF MORGAN CITY
CONSOLIDATED STATEMENT
Actual Revenues and Expenses Compared to Budget
Period Ended March 31, 2026

	MARCH 2026 ACTUAL	MARCH 2026 BUDGET	VARIANCE	MARCH 2025 ACTUAL
GENERAL AND ANCILLARY FUNDS				
REVENUES				
General Fund	2,055,458	1,973,450	82,008	1,815,457
Recreation Fund	37,341	24,338	13,003	34,728
Library Fund	269	909	(640)	1,019
Auditorium Fund	30,917	19,954	10,963	21,799
Lake End Park Fund	353,127	341,139	11,988	249,025
Cemetery Fund	12,514	25,040	(12,526)	16,828
State Prisoner Fund	91,186	48,589	42,597	52,218
Total Revenues	2,477,112	2,359,790	117,322	2,191,074
EXPENSES-OPERATIONAL				
General Fund	2,996,963	3,253,685	(256,722)	2,868,256
Recreation Fund	170,162	168,362	1,800	115,052
Library Fund	30,186	55,251	(25,065)	27,471
Auditorium Fund	146,264	125,716	20,548	121,473
Lake End Park Fund	139,636	156,783	(17,147)	189,403
Cemetery Fund	33,565	29,529	4,036	74,103
State Prisoner Fund	155,186	152,353	2,833	136,690
Total Expenses	3,671,962	3,941,679	(269,717)	3,532,448
TRANSFERS				
Transfers from Funds	200,000	197,500	2,500	180,000
Transfers to Funds	(272,500)	(270,000)	(2,500)	(195,000)
Net Transfers	(72,500)	(72,500)	-	(15,000)
Excess(deficiency) net of transfers	(1,267,350)	(1,654,389)	387,039	(1,356,374)
UTILITY FUND				
Total Revenues	6,309,990	6,398,165	(88,175)	5,571,881
Total Expenditures	5,206,519	5,207,171	(652)	4,888,085
Net Excess	1,103,471	1,190,994	(87,523)	683,796
Net Transfers and non-oper.	93,761	79,823	13,938	99,908
Excess net of transfers	1,197,232	1,270,817	(73,585)	783,704
SANITATION AND SEWER FUND				
Total Revenues	866,451	844,029	22,422	860,980
Total Expenses	1,088,625	1,177,630	(89,005)	992,184
Net Excess	(222,174)	(333,601)	111,427	(131,204)
Net Transfers/non- operating expenses	411,582	410,506	1,076	271,215
Excess net of transfers and non-opera	189,408	76,905	112,503	140,011

A motion to accept the financial statement was made by Mr. Hymel, seconded by Mrs. Leonard, and voted unanimously in favor.

The next matter on the agenda was the condemnation and demolition reports. Mr. Jimmie Knight said that the first addresses were 409 and 427 Belanger Street. He had been in contact with the owners and requested that the council give them three months to complete the repairs at 409 Belanger and six months to complete the repairs at 427 Belanger. A motion to allow three months to complete the repairs at 409 Belanger and six months to complete the repairs at 427 Belanger was made by Mr. Hutchinson, seconded by Mr. Domangue, and voted unanimously in favor.

Mr. Knight said that the property located at 801 Sacred Heart Drive was being removed from the condemnation list until HUD could be contacted, as they were now the owners.

He said the owners of the property at 905 ½ Clothilde Street had requested 30 days to tear the house down. A motion to allow 30 days for the owners to tear the house down was made by Mr. Hymel, seconded by Mrs. Leonard, and voted unanimously in favor.

Mr. Knight said the owners of the property at 608 Arenz Street had not contacted him, and it needed to be condemned. A motion to condemn the property located at 608 Arenz Street was made by Mrs. Leonard, seconded by Mr. Hutchinson, and voted unanimously in favor.

Mr. Knight said the owners of 114 Poncio had requested 30 days to repair the house. He requested that the council allow a 30-day extension, and if repairs were not completed, it would be condemned. A motion to allow a 30-day extension before the condemnation of the property at 114 Poncio Street was made by Mr. Hymel, seconded by Mr. Domangue, and voted unanimously in favor.

The next matter was the condemnation of 313 Iowa Street. A motion to condemn the property at 313 Iowa Street was made by Mrs. Leonard, seconded by Mr. Hutchinson, and voted unanimously in favor.

Mr. Knight said the owners of the house at 1716 Federal Avenue were supposed to be present at the meeting, but had not shown up. He recommended that the property be condemned. A motion to condemn the property at 1716 Federal Avenue was made by Mr. Hymel, seconded by Mrs. Leonard, and voted unanimously in favor.

The next matter on the agenda was the authorization of a Cooperative Endeavor Agreement with the City of Patterson for a casket lift; whereupon,

Mr. Domangue offered the following Resolution, who moved for its adoption.

RESOLUTION NO. R: 26-17

WHEREAS, the City of Morgan City and the City of Patterson are governmental entities authorized to enter into cooperative endeavor agreements pursuant to La. Const. Art. VI, Sec. 20 and Art. VII, Sec. 14 (c); and

WHEREAS, the City has declared a 2009 Bushman Equipment manlift, Serial #31465 surplus; and

WHEREAS, the City of Patterson cemetery is in need of a manlift.

NOW THEREFORE IT BE RESOLVED, by the City Council, the governing authority of the City of Morgan City, Louisiana that the Mayor be, and he is hereby authorized and empowered to execute a cooperative endeavor agreement between the City of Morgan City and the City of Patterson for the donation of the 2009 Bushman Equipment Manlift, Serial No. 31465, Model No. L90S006.

Mr. Hutchinson seconded the motion.

The vote thereon was as follows:

AYES:	Domangue, Hutchinson, Hymel, Leonard
NAYS:	None
ABSENT:	None
PRESENT, NOT VOTING:	Bias

The resolution was therefore declared approved and adopted this 28th day of April, 2026.

/s/ Lee Dragna
Lee Dragna
Mayor

ATTEST:

/s/ Debbie Harrington
Debbie Harrington
Clerk

The next matter on the agenda was the finance committee recommendations; whereupon,

Mr. Hymel offered the following Resolution, who moved for its adoption.

RESOLUTION NO. R: 26-18

BE IT RESOLVED, by the City Council, the governing authority of the City of Morgan City, that the following Finance Committee recommendations be and the same are hereby approved:

1. Allocate \$33,657 from the Auditorium Maintenance Fund to grind and polish terrazzo floors in the Ballroom and East Concourse

Mr. Domangue seconded the motion.

The vote thereon was as follows:

AYES:	Hymel, Domangue, Leonard, Hutchinson
NAYS:	None
ABSENT:	None
PRESENT, NOT VOTING:	Mayor Pro Tem Bias

The resolution was therefore declared approved and adopted this 24th day of February, 2026.

/s/ Lee Dragna
Lee Dragna
Mayor

ATTEST:

/s/ Debbie Harrington
Debbie Harrington
Clerk

Pastor Bias said the agenda needed to be expanded to discuss the Notice of Intention Resolution and the first reading of the ordinance amending the previous ordinance. A motion to expand the agenda was made by Mr. Domangue, seconded by Mr. Hutchinson, and voted unanimously in favor.

The following resolution was offered by Mr. Hymel and seconded by Mrs. Leonard:

RESOLUTION NO. R:26-19

A resolution declaring the intention of the City of Morgan City, State of Louisiana, to issue Taxable Utilities Revenue Bonds in an amount not to exceed Three Million Dollars (\$3,000,000), and providing for other matters in connection therewith.

WHEREAS, the City of Morgan City, State of Louisiana (the "Issuer"), now owns and operates a combined utility system comprised of the electric light and power plants and systems, the drinking water plants and systems, and the natural gas transmission and distribution plants and systems (collectively, the "System") as a single revenue-producing work of public improvement; and

WHEREAS, the Morgan City Council (the "Governing Authority"), acting as the governing authority of the Issuer, proposes that bonds be issued by the Issuer for the purpose of paying a portion of the costs of constructing and acquiring improvements, extensions, and replacements to the drinking water component of the System, including equipment and fixtures therefor, a work of public improvement for the Issuer (the "Project"), in the manner prescribed by and under the authority of Part II of Chapter 4 of Subtitle II of Title 39 of the Louisiana Revised Statutes of 1950, as amended, and other constitutional and statutory authority (the "Act"), to be payable solely from the income and revenues derived or to be derived from the operation of the System, after provision has been made for payment therefrom of all reasonable and necessary expenses of operating and maintaining the System (the "Net Revenues"); and

WHEREAS, the Governing Authority now desires to give notice of its intention pursuant to the Act to issue not exceeding \$3,000,000 of Taxable Utilities Revenue Bonds of the Issuer

(the "Bonds"), to (i) pay a portion of the costs of the Project and (ii) pay the costs of issuance of the Bonds; and

WHEREAS, the Issuer has no outstanding bonds or other obligations of any kind or nature payable from or enjoying a lien on the Net Revenues, except its outstanding Utilities Revenue Bonds, Series 2009B and Taxable Utilities Revenue Bonds, Series 2024 (the "Outstanding Parity Bonds");

NOW, THEREFORE, BE IT RESOLVED by the Morgan City Council, acting as the governing authority of the Issuer, that:

Intent to Issue Revenue Bonds. Pursuant to and in compliance with the provisions of the Act, this Governing Authority does hereby declare its intention to issue not exceeding Three Million Dollars (\$3,000,000) of Taxable Utilities Revenue Bonds (the "Bonds") of the Issuer, in one or more series, the proceeds of which will be used to (i) pay a portion of the costs of the Project and (ii) pay the costs of issuance of the Bonds.

The Bonds shall be limited and special revenue bonds of the Issuer, shall be secured by and payable in principal and interest, equally with the Outstanding Parity Bonds, solely from the Net Revenues. The Bonds shall not be a charge on the other income and revenues of the Issuer, nor shall they constitute an indebtedness or pledge of the general credit of the Issuer. The Bonds shall be of such series, bear such date or dates, mature at such time or times (not to exceed 30 years from their date of issuance), bear interest at such rate or rates not exceeding 2.45% per annum, be in such denomination or denominations, be in fully registered form, carry such registration privileges, be payable in such medium of payment and at such place or places, be subject to such terms of prepayment and be entitled to such priorities on the income and revenues of the System as the Governing Authority may provide by ordinance(s) adopted at the time of issuance of the Bonds.

The Issuer will, in such ordinance(s), enter into such covenants with the future owner or owners of the Bonds as to the management and operation of the System, the imposition and collection of rates and charges for the services rendered thereby, the disposition of such fees and revenues, the issuance of future bonds and the creation of future liens and encumbrances against the System and the revenues therefrom, the carrying of insurance on the System and the disposition of the proceeds of insurance, the keeping of books and records, and other pertinent matters as may be deemed proper by this Governing Authority to assure the marketability of the Bonds, consistent with the provisions of the Act and other applicable laws and regulations. Such ordinance(s) will also include remedies in case of default, provision for the issuance of parity bonds, and such additional covenants, agreements and provisions as are judged advisable or necessary by the Issuer for the security of the owners of the Bonds, including sinking funds and reserves for the payment of principal and interest on the Bonds and an adequate depreciation fund for those repairs, extensions and improvements to the System as may be necessary to assure adequate and efficient service to the public, all as provided by the Act.

Sale of Bonds. The Bonds are expected to be sold at a private sale to the Drinking Water Revolving Loan Fund of the State of Louisiana and may be issued and sold in installments as needed, all as provided for in the Act.

Public Hearing. This Governing Authority will meet in open and public session, on Tuesday, May 26, 2026 at six o'clock (6:00) p.m., at the City Court Building, 7261 Hwy. 182 East, Morgan City, Louisiana 70380, or at an earlier or later regular or special meeting of the Governing Authority to be determined by the Governing Authority, in consultation with bond counsel and duly advertised in the manner provided by law, to hear any objections to the proposed issuance of the Bonds; provided, however, if at such hearing a petition or petitions duly signed by the electors of the Issuer in an aggregate number not less than five percent (5%) of the number of the electors of the Issuer voting in the last election held in the Issuer object to the issuance of the Bonds, then the Bonds shall not be issued until approved by a vote of a majority of the qualified electors of the Issuer who vote at a special election held for that purpose in the manner provided by law. Any such petition shall be accompanied by a certificate of the St. Mary Parish Registrar of Voters certifying that the signers of the petition are registered electors of the Issuer and the number of signers amounts to not less than five percent (5%) of the registered voters that voted in the last election held in the Issuer, all as provided by the Act.

Notice of Intention. The Clerk of the Council is hereby authorized, empowered and directed to publish an appropriate notice of the intention of the Issuer to issue the Bonds in accordance with the provisions of this resolution and the Act. Such notice of intention shall be published in four (4) consecutive weekly issues of the official journal of the Issuer, and shall be substantially in the form attached as Exhibit A hereto, with any such changes as may be necessary upon the advice of bond counsel.

State Bond Commission. Application is hereby made to the State Bond Commission, Baton Rouge, Louisiana, for approval of the Bonds as described above. A certified copy of this resolution shall be submitted to the State Bond Commission, together with a request for prompt consideration and approval of this application.

By virtue of the Issuer's application for, acceptance and utilization of the benefits of the Louisiana State Bond Commission's approval(s) resolved and set forth herein, it resolves that the Issuer understands and agrees that such approval(s) are expressly conditioned upon, and it further resolves that it understands, agrees and binds itself, its successors and assigns, to full and continuing compliance with the "State Bond Commission Policy on Approval of Proposed Use of Swaps, or other forms of Derivative Products Hedges, Etc.", adopted by the State Bond Commission on July 20, 2006, as to the borrowing(s) and other matter(s) subject to the approval(s), including subsequent application and approval under said Policy of the implementation or use of any swap(s) or other product(s) or enhancement(s) covered thereby.

Employment of Bond Counsel. This Governing Authority finds and determines that a real necessity exists for the employment of special counsel in connection with the issuance of the Bonds, and accordingly, Foley & Judell, L.L.P., of New Orleans, Louisiana, as Bond Counsel, is hereby employed to do and perform work of a traditional legal nature as bond counsel with respect to the issuance and sale of said Bonds. Said Bond Counsel shall prepare and submit to this Governing Authority for adoption all of the proceedings incidental to the authorization, issuance, sale and delivery of such Bonds, shall counsel and advise this Governing Authority as to the issuance and sale thereof and shall furnish its opinions covering the legality of the issuance of the Bonds. The fee of Bond Counsel for each series of bonds shall be fixed at a sum not exceeding the fee allowed by the Attorney General's fee guidelines for such bond counsel work and based on the amount of said Bonds actually issued, sold, delivered and paid for, plus "out-of-pocket" expenses, said fees to be contingent upon the issuance, sale and delivery of said Bonds. The Mayor is hereby authorized and directed to execute, and this Governing Authority hereby agrees to and accepts the terms of, the engagement letter of Bond Counsel appended hereto. A certified copy of this resolution shall be submitted to the Attorney General of the State of Louisiana for approval of said employment and of the fees herein designated, and payment for the work herein specified upon completion thereof and under the conditions herein enumerated is hereby approved without further action of this Governing Authority.

This resolution having been submitted to a vote, the vote thereon was as follows:

YEAS: Hymel, Leonard, Domangue, Hutchinson

NAYS: None

ABSENT: None

ABSTAINING: None

PRESENT, NOT VOTING: Councilman Bias, Mayor Pro Tem

And the resolution was declared adopted on this, the 28th day of April, 2026.

/s/ Debbie Harrington
Clerk of the Council

/s/ Lee Dragna
Mayor

EXHIBIT A

NOTICE OF INTENTION TO ISSUE
NOT EXCEEDING \$3,000,000 OF
TAXABLE UTILITIES REVENUE BONDS OF THE
CITY OF MORGAN CITY, STATE OF LOUISIANA

As provided by a resolution adopted by the Morgan City Council (the "Governing Authority"), acting as the governing authority of the City of Morgan City, State of Louisiana (the "City"), on April 28, 2026, the City HEREBY DECLARES ITS INTENTION to issue up to Three Million Dollars (\$3,000,000) of Taxable Utilities Revenue Bonds (the "Bonds") for the purpose of paying a portion of the costs of constructing and acquiring improvements, extensions, and replacements to the drinking water component of the City's combined utility system comprised of the electric light and power plants and systems, the drinking water plants and systems, and the natural gas transmission and distribution plants and systems (collectively, the "System").

The Bonds shall be limited and special revenue bonds of the City and shall be secured by and payable, equally with the City's outstanding Utilities Revenue Bonds, Series 2009B and Taxable Utilities Revenue Bonds, Series 2024, solely from the income and revenues derived or to be derived from the operation of the System, after provision has been made for payment therefrom of all reasonable and necessary expenses of operating and maintaining

the System. The Bonds will not be a charge on the other income and revenues of the City, nor shall they constitute an indebtedness or pledge of the general credit of the City. The Bonds will be issued pursuant to Part II of Chapter 4 of Subtitle II of Title 39 of the Louisiana Revised Statutes of 1950, as amended, and other constitutional and statutory authority (the "Act").

The Bonds will be issued in one or more series as authorized by ordinance(s) adopted by the Governing Authority, will mature not later than 30 years from their date of issuance, will bear interest at rates not more than 2.45% per annum, and will be subject to prepayment anytime without penalty.

As provided by the Act, all of the other details of the Bonds will be set forth in the ordinance(s) authorizing their issuance, including the following: covenants relating to the management and operation of the System, the imposition and collection of rates and charges from the System's customers, the expenditure of such rates and charges, the issuance of future bonds and the creation of future liens and encumbrances against the System and all other pertinent matters as may be necessary to the authorization and issuance of the Bonds.

The Bonds are expected to be sold at a private sale, as provided for in the Act, to the Drinking Water Revolving Loan Fund of the State of Louisiana, and the Bonds will also be approved by the State Bond Commission prior to their delivery.

THE PUBLIC IS HEREBY NOTIFIED that the Governing Authority will meet in open and public session on Tuesday, May 26, 2026, at six o'clock (6:00) p.m., at the City Court Building, 7261 Hwy. 182 East, Morgan City, Louisiana 70380, to hear any objections to the proposed issuance of the Bonds. If at such hearing a petition duly signed by electors of the City in a number not less than five percent (5%) of the number of such electors voting in the last election held in the City object to the issuance of the Bonds, then the Bonds shall not be issued until approved at an election held for that purpose. Any such petition must be accompanied by a certificate of the St. Mary Parish Registrar of Voters certifying that the signers of the petition(s) are registered electors of the City and the number of signers amounts to not less than five percent (5%) of the registered voters that voted in the last election held in the City, all as provided by the Act.

CITY OF MORGAN CITY, STATE OF LOUISIANA

EXHIBIT B

ENGAGEMENT LETTER

April 28, 2026

Hon. Lee Dragna, Mayor
City of Morgan City
Morgan City, Louisiana

Re: Proposed Taxable Utilities Revenue
Bonds of the City of Morgan City, State
of Louisiana

Dear Mayor Dragna:

The purpose of this engagement letter is to set forth certain matters concerning the role we will serve and the legal services we will provide as bond counsel to the City of Morgan City, State of Louisiana (the "Issuer") in connection with the issuance of the captioned bonds (the "Bonds"). We understand that the Bonds will be issued for the purpose (the "Project") described in the resolution adopted by the Morgan City Council (the "Governing Authority"), acting as the governing authority of the Issuer, on April 28, 2026.

As bond counsel, we will prepare and submit to the Governing Authority for adoption all of the legal proceedings required for the authorization, issuance, sale and delivery of the Bonds and provide advice of a traditional legal nature as to the issuance and sale of the Bonds. Our job is principally to render certain opinions to the Issuer regarding the validity of the Bonds under applicable Louisiana law and other matters as may be applicable. The bond opinion will be based on facts and law existing as of its date. In rendering such opinion, we will rely upon the certified proceedings and other certifications of public officials and other persons furnished to our firm without undertaking to verify the same by independent investigation, and we will assume continuing compliance by the Issuer with applicable laws and other resolutions relating to the Bonds. During the course of this engagement, we will rely upon the staff of the Issuer and the members of the Governing

Authority to provide us with complete and timely information on all developments pertaining to any aspect of the Bonds.

In our engagement as bond counsel, we will:

- Confer with members of the working group, including you and other officials of the Issuer, relating to the Project and review legal issues relating to the structure of the Bond issue;
- Prepare the Issuing Bond Ordinance and all related financing documents (collectively, the "Bond Documents");
- As requested, attend meetings of the Governing Authority at which the Bond Documents are adopted;
- Prepare the application for approval of the issuance of the Bonds by the State Bond Commission and attend the State Bond Commission meeting at which such approval will be considered;
- Prepare the closing index and various closing certificates and supervise the execution of certain closing documents by the various parties thereto;
- Prepare the Bonds and supervise their execution and authentication;
- Prepare complete transcripts of record covering the issuance of the Bonds and furnishing the transcripts to various parties in connection therewith; and
- Submit applicable post-closing reports to the State Bond Commission.

Our fee as bond counsel is based upon the terms, structure, size and schedule of the financing, the services provided, and the responsibilities assumed; however, our fee will not exceed that permitted by guidelines set forth by the Attorney General of the State of Louisiana and is subject to approval of the Attorney General. Our fee as bond counsel is a "contingent fee," meaning you are required to pay for our legal services only in the event the Bonds are actually sold and delivered. Other vendors or members of the working group may charge additional fees or costs for their services, which may not be contingent upon a successful delivery.

We will continue to serve as bond counsel until the delivery of the Bonds; however, the Issuer and our firm each have the right to terminate this engagement at any time after providing reasonable advanced written notice, subject to the applicable rules of professional responsibility. Upon conclusion or termination of our representation of the Issuer, papers and property furnished by the Issuer will be returned promptly upon request.

Please note that we are not municipal advisors, and we do not render financial advice or other financial services to the Issuer; however, in the course of providing traditional legal services, we may provide factual information to the Issuer that is not specifically tailored to the Bonds or that does not rise to the level of a recommendation concerning a course of action. We will, however, analyze and advise the Issuer regarding the legal ramifications of the structure, timing, terms and other provisions of the Bonds, as these functions are essential to developing a plan of finance.

Applicable ethical rules in Louisiana prohibit us from undertaking this representation if we represent another party that is directly adverse to the Issuer or if there is a significant risk that other considerations will materially limit our representation of the Issuer. We understand that the Bonds are to be sold to the Revolving Loan Fund (the "Fund") operated by the Louisiana Department of Health (the "Department"). Our firm is currently engaged by the Department as its counsel in connection with loans made by the Fund; therefore, we are obligated by Louisiana Rules of Professional Conduct to consult with you and obtain your written consent and waiver of any conflict of interest to provide the requested services as bond counsel to the Issuer.

The nature of our assignments is such that we do not believe our engagement will adversely impact any existing professional relationship with the Issuer or the Department. Loans made by the Fund have defined terms and conditions that are either set by the Department or required by applicable federal or state law, rule or regulation. Our role as Department counsel will be limited to ensuring compliance with the Fund's programmatic requirements,

and our role as bond counsel to the Issuer, as set forth above, will be limited to ensuring the Bonds are valid and binding obligations, issued in accordance with those federal, state, and local laws, rules, and regulations applicable to the Issuer. We believe the interests of the Department and the Issuer are currently aligned, which minimizes the risk we will be asked to favor either party; nonetheless, to ensure we do not violate our ethical obligations, we affirm that we will not advocate on behalf of either party. Be advised that if a legal dispute arises between the Issuer and the Department, our firm cannot and will not represent either party in any litigation. We understand you will be represented by your general counsel during this process as well.

As you are further aware, our firm represents the State of Louisiana and many other political subdivisions, including others in St. Mary Parish. At this time, we do not believe any other current or past engagement of our firm adversely affects our ability to represent the Issuer as provided in this letter; however, we invite you to discuss any concerns you have with us.

In the interest of facilitating our services to you, we may (i) send documents, information or data electronically or via the Internet or (ii) store electronic documents or data via computer software applications hosted remotely or utilize cloud-based storage. Confidential electronic documents or data of the Issuer may be transmitted or stored using these methods. We may use third party service providers to store or transmit these documents or data. In using these electronic communication and storage methods, we employ reasonable efforts to keep such communications, documents and data secure in accordance with our obligations under applicable laws, regulations, and professional standards; however, the Issuer recognizes and accepts that we have no control over the unauthorized interception or breach of any communications, documents or data once it has been transmitted or if it has been subject to unauthorized access while stored, notwithstanding all reasonable security measures employed by us or by our third party service providers. By acceptance of this letter, the Issuer consents to our use of these electronic devices and applications and submission of confidential client information to or through third party service providers during this engagement.

If this letter is acceptable to the Issuer, please so indicate by executing below and returning a copy to us, retaining an original for your files. By signing this letter, you acknowledge that you have read and understand the foregoing, and on behalf of the Issuer, expressly waive any conflict of interest that may exist and consent to Foley & Judell, L.L.P.'s provision of the services described herein. Your execution of this letter is a representation that such execution has been duly authorized and that this waiver is knowingly made, valid and enforceable.

We appreciate the opportunity to serve the Issuer and look forward to working with you.

FOLEY & JUDELL, L.L.P.

By: _____
Brennan K. Black, Partner

Accepted and Approved:
CITY OF MORGAN CITY, STATE OF LOUISIANA

By: _____
Name: Lee Dragna
Title: Mayor
Date: April 28, 2026

The first reading of the amendment of Section 18-52. Dogs and Cats not to run, roam, or be at large ordinance was the next matter on the agenda. No definitive action was necessary.

The first reading of the amendment of Section 18-53. Penalties ordinance was the next matter on the agenda. No definitive action was necessary.

The first reading of the amendment of Section 18-54. Injury to person, apparel, or property ordinance was the next matter on the agenda. No definitive action was necessary.

The first reading of the amendment of Section 18-55. Feeding stray/feral cats and dogs prohibited ordinance was the next matter on the agenda. No definitive action was necessary.

The first reading of the amendment of Section 18-66. Penalties ordinance was the next matter on the agenda. No definitive action was necessary.

The public hearing for the Millage ordinance was the next matter on the agenda. No one appeared for or against said ordinance; whereupon,

This Ordinance was introduced with first reading on March 24, 2026. Published by title on April 1, 2026.

Mrs. Leonard offered the following Ordinance, who moved for its adoption.

ORDINANCE NO. 26-04

AN ORDINANCE FIXING THE RATES OF TAX TO BE ASSESSED BY THE MUNICIPAL CORPORATION OF MORGAN CITY, LOUISIANA, FOR THE CALENDAR YEAR 2026.

BE IT ORDAINED, by the City Council, the governing authority of the City of Morgan City, Louisiana, in regular session convened:

SECTION 1

That the tax roll of the City of Morgan City as prepared by the St. Mary Parish Assessor, showing the assessed value of all property subject to taxation within the said City, on said roll, to amount to the sum of ONE HUNDRED SIXTY-THREE MILLION, ONE HUNDRED EIGHTY-NINE THOUSAND, ONE HUNDRED SIXTY-TWO and no/100 DOLLARS (\$163,189,162.00) to be and the same is hereby ratified and approved by this body.

SECTION 2

That for the purpose of meeting the ordinary, municipal expenses of said City for the year 2026 there is hereby levied upon all property within said City, subject to taxation, an ad valorem tax of SIXTEEN AND SEVEN ONE HUNDREDTHS (16.07) mills on the dollar, upon the assessed value of ONE HUNDRED SIXTY-THREE MILLION, ONE HUNDRED EIGHTY-NINE THOUSAND, ONE HUNDRED SIXTY-TWO and no/100 DOLLARS (\$163,189,162.00).

SECTION 3

That for the purpose of paying the maintenance and other such expenses of the Municipal Auditorium for the year 2026, there is hereby levied a tax of TWO (2.0) mills on the dollar upon the assessed value of ONE HUNDRED SIXTY-THREE MILLION, ONE HUNDRED EIGHTY-NINE THOUSAND, ONE HUNDRED SIXTY-TWO and no/100 DOLLARS (\$163,189,162.00).

SECTION 4

That the proper administrative officials of the City of Morgan City, Louisiana, be and are hereby authorized, empowered, and directed to spread said taxes, as hereinabove set forth, upon the assessment roll of said City for the year 2026, and to make the collection of the taxes imposed for and on behalf of the taxing authority, according to law, and that the taxes herein levied shall become a permanent lien and privilege on all property subject to taxation as herein set forth, and the collection hereof shall be enforceable in the manner provided by law.

SECTION 5

That all ordinances or parts of ordinances in conflict hereby be and the same are hereby repealed and this ordinance shall take effect upon its adoption, the public welfare so demanding.

Mr. Domangue seconded the motion.

The vote thereon was as follows:

AYES:	Leonard, Domangue, Hymel, Hutchinson
NAYS:	None
ABSTAINED:	None
ABSENT:	None

PRESENT, NOT VOTING: Mayor Pro Tem Bias

Certified approved and adopted this 28th day of April, 2026.

Delivered to Mayor Dragna at 9:00 AM, this 4th day of May, 2026.

/s/ Debbie Harrington
Debbie Harrington, Clerk

Approved this 4th day of May, 2026.

/s/ Lee Dragna
Lee Dragna, Mayor

Received from Mayor Dragna at 9:30 AM on May 4, 2026.

/s/ Debbie Harrington
Debbie Harrington, Clerk

Published: May 8, 2026

There being no further business, a motion to adjourn was made by Mr. Hymel, seconded by Mr. Hutchinson, and voted unanimously in favor.

/s/ Debbie Harrington
Debbie Harrington
Clerk

/s/ Lee Dragna
Lee Dragna
Mayor